MODERN AND COLLABORATIVE:
Oracle
Narrative Reporting

Alithya

Is your Finance team preparing and distributing key deliverables the hard way?

It's time to **TRANSFORM** using a modern platform.

A 10-page management package updated monthly can cost an organization $120,000+ over 5-years. Are you ready for up to a 40% reduction in effort required to produce a Finance reporting deliverable like an operating review, budget book, or earnings release? Alithya can help your organization transform its report preparation, review, and distribution using Oracle EPM Cloud.

Does your organization face these challenges when generating key reports?

> Frequent errors from version control issues leading to publishing documents with mistakes or typos.

> Unable to quickly refresh financial schedules and disclosures as last minute adjustments are loaded into Oracle Financials Cloud or Oracle Enterprise Performance Management (EPM) Cloud.

> Prolonged report generation process via phone call and email vs. using an integrated task-tracking platform which reminds team to author, edit, or review reports.

> Lengthy report distribution includes printing, emailing, and delivering report packages to various stakeholders vs. linking to the most recent version on an online portal.

> Difficulty combining qualitative commentary and Management Discussion & Analysis (MD&A) with system generated tables, graphs, and financial statements.

Alithya's modern collaborative approach shortens the close-to-report cycle, improves business process efficiency, eliminates time-consuming "swivel chair" work, and improves Accounting and Finance credibility through timely and accurate reporting of financial results. Alithya's streamlined production of key reports and briefings combines data from Oracle Financials and EPM Cloud, commentary, disclosures, and Word, Excel & PowerPoint.

Alithya's Solution

> Centralize collaboration of key internal & external reports, briefings, and filings

> Reduce & eliminate errors during close-to-report processes

> Assign sections of reports to individual people to author, review, and approve

> Drive report generation into a repeatable, measurable, task-based project plan

> Integrate reports, schedules, and KPIs from Oracle Financials Cloud and Oracle EPM Cloud

> Simplify document reviews by flagging changes between versions

> Utilize existing Microsoft Word, PowerPoint, and Excel documents

Related Products

> Oracle Financials Cloud

> Oracle Enterprise Performance Management (EPM) Cloud

> Comprehensive Financials Close

> Connected Planning

Alithya is the premier Oracle Cloud Partner helping CFOs streamline their close-to-report cycle creating efficient, reliable reporting operations.

Centralizing your report generation and collaboration with Oracle Narrative Reporting is a high-benefit investment.

- Reduce hours spent in Accounting, Finance, and IT for routine report preparation, review, and generation.

- Avoid embarrassing errors during the period close that could lead to reporting inaccurate financial results or missed milestones during the close.

- Simplify cross-training within the Accounting and Finance organization to ensure key reports and schedules are prepared in the event of absences, vacations, or training.

- Streamline reviews of documents by working with Microsoft Office-based templates and calling attention to specific text, values, graphs, or tables that have changed since the prior revision.

- Ensure recipients have access to the latest version of a published report by automating the distribution of completed reports via email, PDF, or web-based portal.

Oracle Narrative Reporting is the modern Cloud-based solution to manage key internal and external report generation processes.

- Combine the "what" (data) with the "who" (preparers and reviewers).

- Data access and data integration which provide "one version of the truth" on a single reporting platform.

- Obtain the most accurate picture possible through collaboration.

- Shrink the time it takes to define, produce, and deliver reports.

- Peace of mind that your most important and confidential data is visible only to authorized users.

- Trust and reliability that the numbers are accurate.

- Rapid time-to-value and reduced cost of ownership.

- Deliver fast, accurate insights to all stakeholders - anytime, anywhere.

- Oracle security and reliability you trust for all Oracle Cloud deployments.

Oracle Narrative Reporting

Features[1]

> Combine management, narrative, and statutory reporting needs in one solution

> Advanced mobile, self-service and collaboration capabilities

> Modify status of a reporting lifecycle

> Easily combine system of record data into reporting

> Direct integration into Oracle EPM, BI, and ERP data sources

> Next generation web and tablet interface with Microsoft Office integration

> Role-based document and content access

> Hierarchical and dimensional analysis capabilities for financial data

> Heightened security handles sensitive content from network to storage

[1] For more information about Oracle Narrative Reporting, visit www.oracle.com

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